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# Meierhenry Sargent LLP

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APR 22 2020

S.D. SEC. OF STATE

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April 20, 2020

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Aberdeen  
Brown County, South Dakota  
\$7,290,323.98 Sewer Project Revenue Refunding Bonds,  
Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,  
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104  
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*City of Aberdeen*  
**\$7,290,323.98 Sewer Project Revenue Refunding Bonds, Series 2020**  
*dated April 20, 2020*

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**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL § 6-8B-19

**Return to:** Secretary of State  
State Capitol, Suite 204  
500 E. Capitol  
Pierre, SD 57501-5077


**FILING FEE:** \$10.00

**TELEPHONE:** # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Aberdeen
2. Designation of issue: Sewer Project Revenue Refunding Bonds, Series 2020.
3. Date of issue: April 20, 2020
4. Purpose of issue: To provide funds to refunding outstanding Refunded Bonds as defined in the resolution and pay costs of issuance.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$7,290,323.98
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Sewer Project Revenue Refunding Bonds, Series 2020 is true and correct on this April 20, 2020.

  
By: Karl Alberts  
Its: Finance Officer

## BOND DEBT SERVICE

City of Aberdeen

Clean Water State Revolving Fund Refinancing, Series 2020

\*\*Rates as of April 15, 2020 - Assumes Make-Whole Call Option\*\*

Dated Date 04/20/2020  
 Delivery Date 04/20/2020

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service	Bond Balance	Total Bond Value
04/20/2020						7,290,323.98	7,290,323.98
07/15/2020	254,711.93	1.790%	30,811.74	285,523.67		7,035,612.05	7,035,612.05
10/15/2020	256,316.55	1.790%	31,484.36	287,800.91		6,779,295.50	6,779,295.50
12/31/2020					573,324.58	6,779,295.50	6,779,295.50
01/15/2021	257,419.65	1.790%	30,337.35	287,757.00		6,521,875.85	6,521,875.85
04/15/2021	258,527.59	1.790%	29,185.39	287,712.98		6,263,348.26	6,263,348.26
07/15/2021	259,640.38	1.790%	28,028.48	287,668.86		6,003,707.88	6,003,707.88
10/15/2021	260,758.05	1.790%	26,866.59	287,624.64		5,742,949.83	5,742,949.83
12/31/2021					1,150,763.48	5,742,949.83	5,742,949.83
01/15/2022	261,880.60	1.790%	25,699.70	287,580.30		5,481,069.23	5,481,069.23
04/15/2022	263,008.03	1.790%	24,527.78	287,535.81		5,218,061.20	5,218,061.20
07/15/2022	264,140.44	1.790%	23,350.82	287,491.26		4,953,920.76	4,953,920.76
10/15/2022	265,277.75	1.790%	22,168.80	287,446.55		4,688,643.01	4,688,643.01
12/31/2022					1,150,053.92	4,688,643.01	4,688,643.01
01/15/2023	266,420.12	1.790%	20,981.68	287,401.80		4,422,222.89	4,422,222.89
04/15/2023	267,567.41	1.790%	19,789.45	287,356.86		4,154,655.48	4,154,655.48
07/15/2023	268,719.75	1.790%	18,592.08	287,311.83		3,885,935.73	3,885,935.73
10/15/2023	269,877.13	1.790%	17,389.56	287,266.69		3,616,058.60	3,616,058.60
12/31/2023					1,149,337.18	3,616,058.60	3,616,058.60
01/15/2024	271,039.56	1.790%	16,181.86	287,221.42		3,345,019.04	3,345,019.04
04/15/2024	272,207.12	1.790%	14,968.96	287,176.08		3,072,811.92	3,072,811.92
07/15/2024	273,379.73	1.790%	13,750.83	287,130.56		2,799,432.19	2,799,432.19
10/15/2024	274,557.50	1.790%	12,527.46	287,084.96		2,524,874.69	2,524,874.69
12/31/2024					1,148,613.02	2,524,874.69	2,524,874.69
01/15/2025	275,740.42	1.790%	11,298.81	287,039.23		2,249,134.27	2,249,134.27
04/15/2025	276,928.52	1.790%	10,064.88	286,993.40		1,972,205.75	1,972,205.75
07/15/2025	278,121.81	1.790%	8,825.62	286,947.43		1,694,083.94	1,694,083.94
10/15/2025	279,320.32	1.790%	7,581.03	286,901.35		1,414,763.62	1,414,763.62
12/31/2025					1,147,881.41	1,414,763.62	1,414,763.62
01/15/2026	280,524.08	1.790%	6,331.07	286,855.15		1,134,239.54	1,134,239.54
04/15/2026	281,733.10	1.790%	5,075.72	286,808.82		852,506.44	852,506.44
07/15/2026	282,947.42	1.790%	3,814.97	286,762.39		569,559.02	569,559.02
10/15/2026	284,167.03	1.790%	2,548.78	286,715.81		285,391.99	285,391.99
12/31/2026					1,147,142.17	285,391.99	285,391.99
01/15/2027	285,391.99	1.790%	1,277.13	286,669.12			
12/31/2027					286,669.12		
	7,290,323.98		463,460.90	7,753,784.88	7,753,784.88		

## Notes:

Rate assumes an April 20 close and subject to change if closing does not occur.

Rate assumes a make-whole call option